

Subject: The Estate Planning Council of Hampden County, Inc. January 12, 2021 Luncheon Meeting
From: "Joan Peterson, Administrator" <estateplan_hc@dejazzd.com>
Date: 1/6/2021, 3:49 PM

THE ESTATE PLANNING COUNCIL OF HAMPDEN COUNTY, INC.

JANUARY MEETING

Date: Tuesday, January 12, 2021
Time: 11:30 a.m. - 1:00 p.m.
Place: This will be a Virtual Session. Sign-on Particulars will be sent to Attendees closer to the session date.
Speakers: Eun Mi Kwon and Stacey LaPierre, *MP Financial*
Topic: 2020 Individual and Business Tax Updates

Agenda: 11:30-12 pm Virtual Networking Breakouts
Noon-1:00 pm Speaker Presentation

ABOUT THE SPEAKERS

Eun Mi Kwon, CPA, CFP, is a tax manager at MP Financial, Springfield, MA. She has over 15 years' experience in providing tax compliance and planning services for a wide range of our clientele. She works for individual clients in U.S. or abroad, as well as closely-held business clients. She also specializes in estate and trust taxation over the past decade.

She is a member of the American Institute of Certified Public Accountants and the Financial Planning Association.

Eun Mi is active in community service, and currently serves on the Finance Committee for Amherst Survival Center, MA.

Prior to joining the firm, Eun Mi worked for Sumitomo Corporation Korea Ltd. and KorAm Bank in Seoul, Korea.

Eun Mi holds a B.A. in English from Ewha Womans University in Seoul, Korea and an M.B.A. with a concentration in accounting from University of Massachusetts, Amherst, MA.

Stacey LaPierre is a tax manager at MP Financial, primarily responsible for providing quality tax services to local small and medium sized businesses and individual clients.

She has been a member of the firm since 2001. She holds a B.A. in Accounting from The University of Massachusetts, Amherst. She is a Certified Public Accountant and a member of the American Institute of Certified Public Accountants (AICPA) and the Massachusetts Society of Certified Public Accountants (MSCPA).

Prior to joining the firm, Stacey worked for PricewaterhouseCoopers, LLP in Boston. She is also active in the community and serves as a volunteer board member of the Western New England Tax Institute.

Regular Meeting Dates for the 2020-2021 Fiscal Year:

Meetings will be held the second Tuesday of September, November, January, February, March and May.

Cost for this meeting: FREE

(Let us know if you are attending. We need to be sure we have adequate connections). YOUR COMMITMENT MUST BE RECEIVED BY FRIDAY, January 8, WITHOUT EXCEPTION. CANCELLATIONS BY 10 a.m. January 11.

The Estate Planning Council of Hampden County, Inc.
c/o Joan Peterson
A Way With Words
12845 Old Turnpike Road
Mifflinburg, PA 17844-8009
Cell Phone: 413.563.7057

Name _____

Company/Firm _____

Yes, I will attend on **January 12.** ____ No, I can't attend. ____

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