

**Subject:** The Estate Planning Council of Hampden County, Inc. February 13, 2018 Luncheon Meeting

**From:** "Joan Peterson, Administrator" <estateplan\_hc@dejazzd.com>

**Date:** 1/30/2018 10:35 AM

## **THE ESTATE PLANNING COUNCIL OF HAMPDEN COUNTY, INC.**

### **LUNCHEON MEETING**

**Date:** **Tuesday, February 13, 2018**

**Time:** **11:45 a.m. to 1:00 p.m.**

**Place:** **Colony Club**

**Speakers:** **Deborah J. Penzias, Thomas R. Pratt, *Burkhart Pizzanelli***

**Topics:** **Navigating the New Tax Reform**

#### **About the Speakers:**

**Deborah J. Penzias** is a Principal of the Firm. She has over 30 years of experience in public accounting.

Ms. Penzias graduated from The State University of New York at Oswego with a Bachelor of Science degree in Accounting. Ms. Penzias joined the firm in 1998. She previously worked at a medium-sized firm in Rockville Centre, New York for 13 years prior to her relocation to Western Massachusetts.

Ms. Penzias services a diverse client base and is involved in the accounting, consulting and tax areas of the practice, managing engagements of various size and complexity.

She is a member of the American Institute of Certified Public Accountants and the Massachusetts Society of Certified Public Accountants.

Ms. Penzias has served on the Board of Directors of Beit Ahavah, the reform synagogue of greater Northampton. She has also served on the Board of Directors of Lander Grinspoon Academy and was a member of the Finance Committee.

**Thomas R. Pratt, CPA, JD** is a principal of the Firm. He has over 40 years of experience in public accounting.

He earned a Bachelor of Business Administration degree in Accounting from American International College and a degree of Juris Doctor from Western New England University.

Mr. Pratt is involved in the accounting, consulting, compliance and tax planning aspects of the practice. His experience encompasses various industries and customers of various size and complexity.

He is a member of the American Institute of Certified Public Accountants, the Massachusetts Society of Certified Public Accountants, the American Bar Association, the Massachusetts Bar Association and the Estate Planning Council of Hampden County.

Mr. Pratt serves as a member of the Board of Trustees and the Board of Investment of Monson Savings Bank and is a Board member and current Chair of Loomis Communities. Tom has also served on the Finance Committee of the Town of Monson and the Board of Managers of the Monson Home for Aged People, Inc.

**Name badges will be distributed at this meeting to paid members. Please return them when you leave.**

**Remaining regular Meeting Dates for the 2017-2018 Fiscal Year:**

March 13, 2018  
May 8, 2018

**Please mark your calendars, and if a corporate check is needed, be sure to request it early, as it must arrive before the published due date for each meeting.** Corporate checks should indicate the member's name.

Menu: COLONY CLUB BUFFET --- Cost : Paid Members \$30.00 Nonmembers \$35.00\*

Note: Guests attending more than twice per year are expected to apply for membership.

**\*If your dues are not paid, you are a nonmember.**

**RESERVATIONS AND PAYMENT FOR THE LUNCHEON MUST BE RECEIVED BY FRIDAY, February 7, 10 a.m., WITHOUT EXCEPTION. CANCELLATIONS BY 10 A.M. FEBRUARY 10.**

**(Even if you are prepaid, you must let us know if you are coming or not coming. Space will not be reserved for non-respondents.)**

**NO PAYMENTS AT THE DOOR.**

**Please reserve by e-mail to [estateplan\\_hc@dejazzd.com](mailto:estateplan_hc@dejazzd.com), then send reservation form with payment to the address below. Please do not staple your checks, as they may be rejected by the processing equipment.**

**OR**

**[Click here to Pay by credit card.](#)** Payment by credit card does not constitute a reservation. If paying by credit card, please click on Reply and fill in the form below when you have completed your transaction online.

The Estate Planning Council of Hampden County, Inc.

c/o Joan Peterson

A Way With Words

12845 Old Turnpike Road

Mifflinburg, PA 17844-8009

Cell Phone: 413.563.7057

Note: If you are reserving late, please use e-mail or phone so we can arrange adequate seating.

Name \_\_\_\_\_

Company/Firm \_\_\_\_\_

Yes, I will attend on **February 13.** \_\_\_\_ No, I can't attend. \_\_\_\_  
\$30 enclosed. \_\_\_\_ I have prepaid for all meetings (6 for 5 offer). \_\_\_\_  
\$35 enclosed. \_\_\_\_ I am a nonmember or guest.  
\_\_\_\_ I have paid by credit card.

I will bring \_\_\_\_ guest(s). \$\_\_\_\_ enclosed

Please list the name(s) of your guest(s) below:

\_\_\_\_\_

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Visit our Web Site: <http://www.estateplan-hc.org>

Membership Application or Change of Address: <http://www.estateplan-hc.org/application.htm>

NAEPC Web site: <http://www.naepc.org>